



Heat Pump Water Heater

Alexis Allan, Residential Senior Manager October 24, 2012

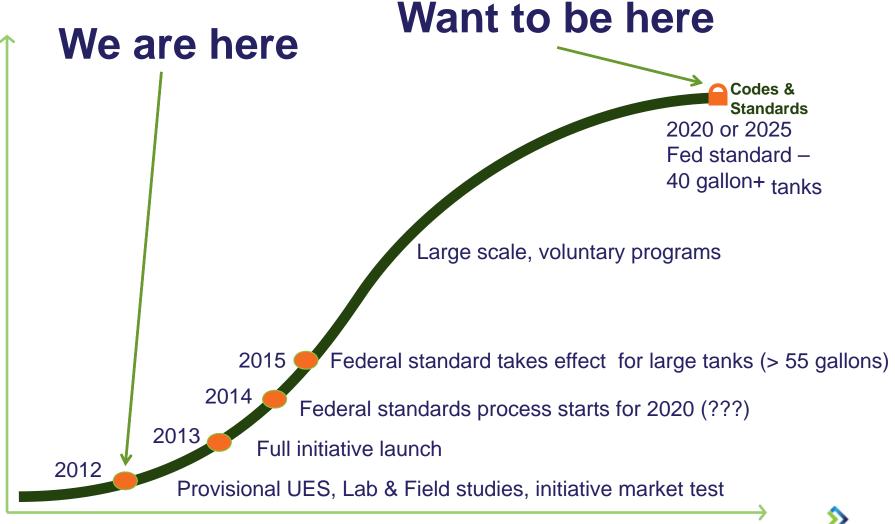
NORTHWEST ENERGY EFFICIENCY ALLIANCE

Northwest Energy Efficiency Alliance





Heat Pump Water Heater Roadmap





Northern Climate Specification

WHY? Provide guidance to manufacturers; product framework for utility programs

WHAT? Climate-sensitive ratings; features for reliable savings, customer comfort

HOW? Tiered product qualification, test procedures.



Northern Climate Product Tiers

Condensate Condensate mgmt mgmt Electric Electric heating heating restrictions restrictions Compressor Compressor shut-down shut-down alarm alarm Intake/ Exhaust Exhaust duct option option Interior Interior installs installs Max Max Max 65dbA 60dbA 55dbA NC EF NC EF NC EF 1.8 2.0 2.4 Energy Energy Energy Star Star Star

Tier 2

Tier 3



Tier 1

Lab Testing



Air Generate in a Thermal Chamber



Extensive lab & field testing to date

Lab testing of

- AirGenerate 66 gallon
- AirGenerate 50 gallon
- AO Smith 80 gallon
- AO Smith 60 gallon
- Bosch 3000
- Daikin (European inverter-driven)
- GE GeoSpring (BPA)
- Rheem (BPA)
- Steibel-Eltron
- SkySea

Field testing

- BPA/EPRI study (40 sites in NW, 160 nation-wide)
- NEEA 30-unit tier 2 study (2013 completion)
- Savings validation study

Unique testing

- Low temperature
- Ducting
- # of Showers
- Freeze
- Compressor cut-off
- Reliability/Failure



N. Climate Qualified Product List

Northern Climate Product Tier	Product Brand	Model	Volume (gallons)	Northern Climate Energy Factor	Northern Climate Delivery Rating	Qualified Date
Tier 2						
	AirGenerate	ATI66	66	2	3	11/10/2011*
Tier 1						
0.00000	American	HPE10280H045DV	80	1.8	4	2/1/2012
	American	HPE10260H045DV	60	2	3	2/1/2012
	A.O. Smith	PHPT-80	80	1.8	4	11/10/2011
	A.O. Smith	PHPT-60	60	2	3	2/1/2012
	GE	GEH50DNSR	50	1.9	2	11/10/2011
	GE	GEH50DEEDSR	50	1.9	2.5	5/10/2012
	GE	GEH50DEEDSC	50	1.9	2.5	5/10/2012
	Kenmore	153.32118	80	1.8	4	2/1/2012
	Kenmore	153.32116	60	2	3	2/1/2012
	Reliance	10 80 DHPT	80	1.8	4	2/1/2012
	Reliance	10 60 DHPT	60	2	3	2/1/2012
	State	EPX 80 DHPT	80	1.8	4	2/1/2012
	State	EPX 60 DHPT	60	2	3	2/1/2012
	Stiebel Eltron	Accelera 300	80	1.9	5	2/27/2012
	U.S. Craftmaster	HPE2K80HD045V	80	1.8	4	2/1/2012
	U.S. Craftmaster	HPE2K60HD045V	60	2	3	2/1/2012
	Whirlpool	HPE2K80HD045V	80	1.8	4	2/1/2012
	Whirlpool	HPE2K60HD045V	60	2	3	2/1/2012

^{*} The current version of the Air Generate ATI66 is shipping without condensate management features found in section 5.5.2 of the Northern Climate Specification. This product is provisionally approved for Tier II based on manufacturer plans to incorporate this functionality by June 1, 2012.



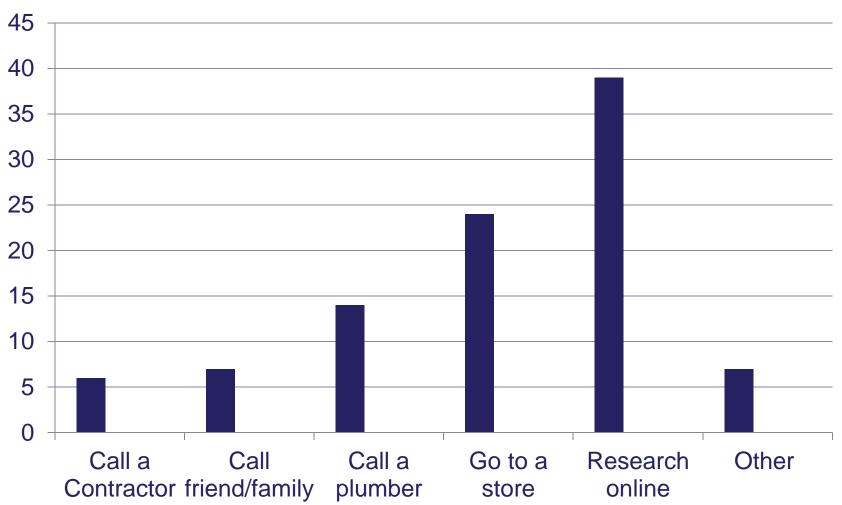
NEEA 2011 Water Heater Market Update

Summary of Key Findings:

- Recession has deflated the water heater market
- Consumers are interested but skeptical about efficient models
- Education gaps hinder adoption
- Consumers focus on price
- How consumers research and purchase is changing

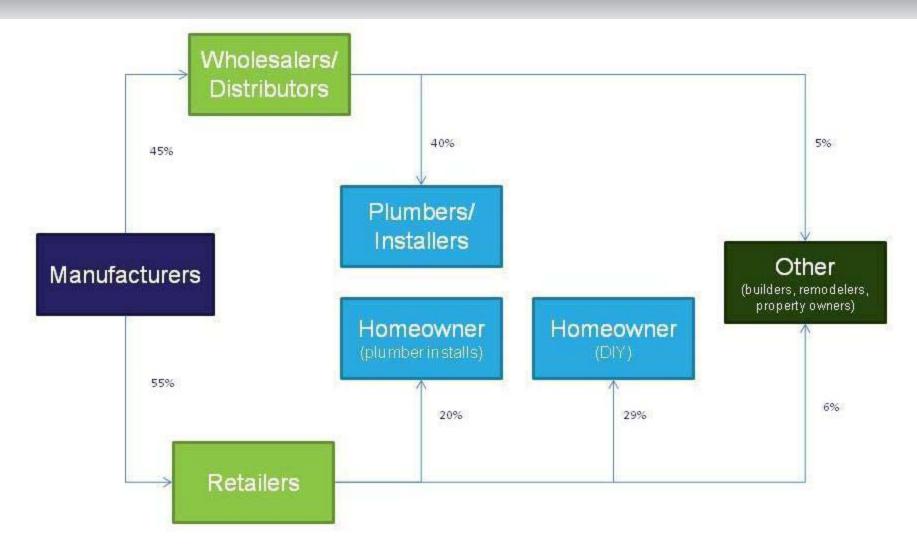


Consumer Preference for Starting Buying Process





Water Heater Distribution Channels





Research Conclusions/Recommendations

- Focus on cost first
- Education consumers and installers Buyers trust installers
- Marketing and advertising in down economy can increase future planned purchases
- Heat pump water heaters need better design to meet Northwest needs
- In purchase process, opportunities lie in early education and ENERGY STAR brands



Smart Water Heat 2012 Activities

Objective:

Test market intervention strategies to remove market barriers

Activities include:

- Utility partner support and collaboration
- Trade ally support and engagement
- Supply chain engagement
- Quality assurance
- Northern climate product incentives
- Consumer education and marketing resources



Supply Chain Engagement

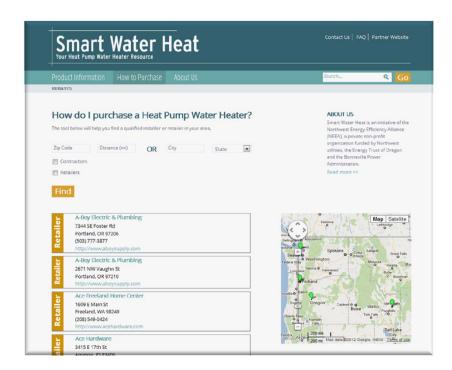
Market actor collaboration

Support technical and installation trainings

Deliver orientations

Maintain oriented contractors listing

Educational retail POP





Retail Engagement

- POP Placement
- Education resources
- Sales team engagement & training

Hot Showers, Lower Bills

It's all possible with a heat pump water heater. You can save up to 50%* on your water heating costs.



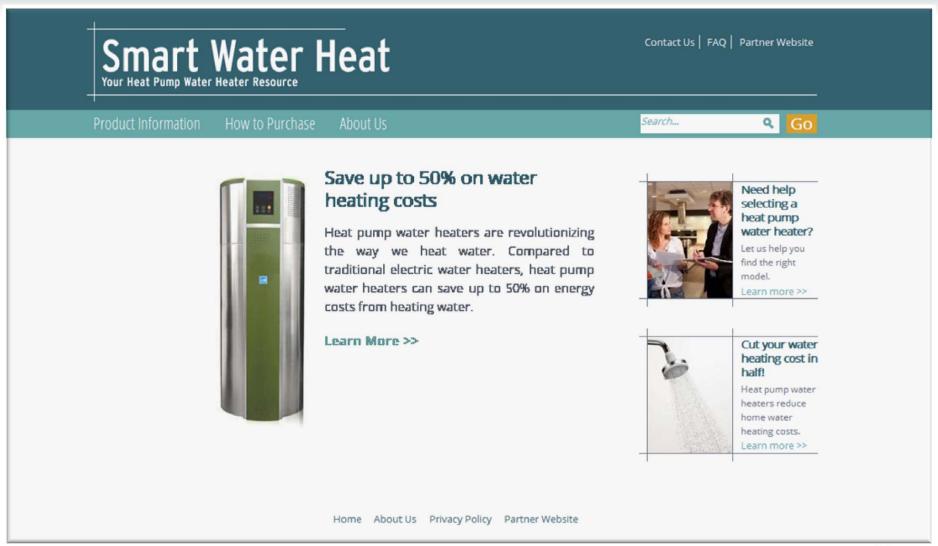
To learn more and find available utility rebates, visit:

SmartWaterHeat.org

Based on findings from the NW Regional Technical Forum and the U.S. Department of Energy.



www.SmartWaterHeat.org





Resources

Northern Climate Specification

http://neea.org/docs/northern-climate-heat-pump-water-heater-specification/northern-climate-specification.pdf

Northern Climate Product List

http://neea.org/docs/northern-climate-heat-pump-water-heaterspecification/qualified-products-list.pdf

Smart Water Heat website

www.smartwaterheat.org

2011 Water Heater Market Update

http://neea.org/docs/reports/2011WaterHeaterMarketUpdateA273D BB87CA3.pdf?sfvrsn=6

Regional Water Heater Study

http://neea.org/docs/studies/energystudy



Questions & Contact Information

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