Objective of this Data Request
EPA is requesting certain data to inform development of a metric that fairly represents the relative energy-savings of different RCCSs. This data, along with stakeholder discussions, will help EPA determine the most appropriate baseline conditions from which savings will be modeled. This effort will help EPA establish an RCCS ENERGY STAR program that leads to cost-effective energy savings and emissions reductions.

Broader questions associated with this data request include:
- Should regional heating and cooling baseline temperatures for conditioned spaces be established?
- Do outdoor temperatures in a given region reported by different service providers reasonably align with each other?
- Are there systematic differences between service providers in reported indoor temperatures in the same regions?
- Are there systematic differences between service providers in reported set temperatures in the same regions?
- Are there significant differences in run time between service providers in the same region?

Regional Data
Hypothesis: Climate regions influence occupants’ choice of temperatures and settings.

Approach: Calculate aggregate temperature set points and indoor temperatures from several different regions and compare them. EPA proposes two options and welcomes stakeholder input. A decision regarding the selected option will be announced soon.

Option 1 – Compare between these DOE climate zones – selected to provide the clearest climate signal:
- Zone 6 (VT, NH, portions of PA, NY, ME);
- Zone 2 (FL, south TX);
- Zone 5 (ID, western WA, western OR).

Option 2 – a Compare between these groups of states, which may be easier for vendors to compile:
- New England (MA, CT, RI);
- Texas;
- Pacific Northwest (WA, OR, ID).

The comparison period is from January 1 to December 31, 2014.

Filters and Data Cleaning
The general goal is to compare the performance of homes during the 2014 calendar year. Homes should be removed from the analysis if:
- the home’s RCCS connection date is subsequent to January 1, 2014
- the home’s RCCS disconnect date is prior to December 31, 2014
- more than 5% of any home’s RCCS data stream is missing

If service providers exclude other data from their sample; please provide the rationale and percentage of excluded data for each set of excluded data. Providers should also indicate the total percentage of homes removed from analyses through these filters.
Temperature Data

Three types of temperature data will be compiled:

- outside temperatures;
- RCCS set points;
- inside temperatures (reported by the RCCS).

Participants should first calculate temperatures for each home. Participants should report the average temperatures (to the nearest 0.5°F) and standard deviation across homes for the installed RCCS base in each DOE climate zone (option 1) or group of states (option 2).

<table>
<thead>
<tr>
<th>Temperature Data</th>
<th>Interval</th>
<th>Days included</th>
<th>Hypotheses being tested</th>
</tr>
</thead>
</table>
| Average Outside Temperatures | Monthly | All days | • Each provider’s customer population faces similar distributions of outside temperatures.
• Service providers use similar sources of outside temperature data. |

**Setpoint History**

| 90th percentile of setpoint history | Heating season | Days where heating run time ≥ 1 hr/day, mode is “heat” or “auto” | • Comfort temperatures vary between vendors.
• Lower heating comfort temperatures are used in colder climates. |
| 90th percentile of setpoint history | Shoulder seasons | Days where 0 ≤ HVAC run time (heating and/or cooling) < 1 hr/day, mode is not “off” | • Occupants manage set points differently during shoulder seasons |
| 10th percentile of setpoint history | Cooling season | Cooling run time ≥ 1 hr/day, mode is “cool” or “auto” | • Comfort temperatures vary between vendors.
• Higher cooling comfort temperatures are used in warmer climates. |
| 10th percentile of setpoint history | Shoulder seasons | Days where 0 ≤ HVAC run time (heating and/or cooling) < 1 hr/day, mode is not “off” | • Occupants manage set points differently during shoulder seasons |
| Average setpoint | Whole year | All days | • Set points vary regionally and between vendors. |
| Daily standard deviation | Whole year | All days | • There are differences in set up/set back behavior between regions and between vendors. |

**Inside Temperatures**

| Average inside temperature | Whole year | All days | • There are regional differences in indoor temperatures.
• There are differences between vendors in indoor temperatures. |
## Run time Data
Participants should separately calculate heating and cooling run time data for each home (min/year). Separately report average run times (to the nearest minute) and standard deviation of run times for the installed RCCS base in each DOE climate zone (option 1) or group of states (option 2).

### Runtime Data

<table>
<thead>
<tr>
<th>Data</th>
<th>Interval</th>
<th>Days included</th>
<th>Hypothesis being tested</th>
</tr>
</thead>
<tbody>
<tr>
<td>Heating Run time (min/year)</td>
<td>Whole year</td>
<td>All days</td>
<td>• Run time is similar in all regions, regardless of climate.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Run time varies between vendors.</td>
</tr>
<tr>
<td>Heating Run time (min)</td>
<td>Shoulder seasons</td>
<td>Days where 0 ≤ HVAC run time (heating and/or cooling) &lt; 1 hr/day, mode is not “off”</td>
<td>• Shoulder seasons represent less than 10% of total energy use</td>
</tr>
<tr>
<td>Cooling Run time (min/year)</td>
<td>Whole year</td>
<td>All days</td>
<td>• Runtime is similar in all regions, regardless of climate.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Run time varies between vendors.</td>
</tr>
<tr>
<td>Cooling Run time (min)</td>
<td>Shoulder seasons</td>
<td>Days where 0 ≤ HVAC run time (heating and/or cooling) &lt; 1 hr/day, mode is not “off”</td>
<td>• Shoulder seasons represent less than 10% of total energy use</td>
</tr>
<tr>
<td>Fan Run time (min/year)</td>
<td>Whole year</td>
<td>Fan operating without heating or cooling</td>
<td>• Fan-only operation occurs less than 1% of the year</td>
</tr>
</tbody>
</table>

### Data Confidentiality
EPA respects confidentiality of submitted data. For the purposes of discussion, all data will be displayed but with the submitter’s identity removed. Participants may divide their data into two (or more) groups and submit them separately so as to further preserve anonymity, as long as they report how they chose which homes were in which group. If service providers have additional concerns about data confidentiality, please contact EPA or ICF to discuss.