



ENERGY STAR Single-Family New Homes

Oregon and Washington ERI Target Procedure, Version 3.2 (Rev. 14)

This document provides instructions for determining the ENERGY STAR ERI Target, the highest ERI value that each rated home may achieve to earn the ENERGY STAR. Note that, in addition to meeting the ENERGY STAR ERI Target, homes shall also meet all Mandatory Requirements for All Certified Homes in Exhibit 2 of the Oregon and Washington Program Requirements for ENERGY STAR Single-Family New Homes, Version 3.2.

An EPA-recognized Home Certification Organization's Approved Software Rating Tool shall automatically determine (i.e., without relying on a user-configured ENERGY STAR Reference Design) this target for each rated home. This shall be done by configuring the ENERGY STAR Reference Design Home in accordance with Exhibit 1, the Expanded ENERGY STAR Reference Design Definition, and calculating its associated ERI value. The ERI value shall be calculated using ANSI / RESNET / ICC 301 including all Addenda and Normative Appendices, with new versions and Addenda implemented according to the schedule defined by the Home Certification Organization (HCO) that the home is being certified under, with approved exceptions listed at www.energystar.gov/ERIExceptions. This value, rounded to the nearest whole number, shall equal the ENERGY STAR ERI Target.



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Exhibit 1: Expanded ENERGY STAR Reference Design Definition for the States of Oregon and Washington

| Building Component | Expanded ENERGY STAR Reference Design Definition ¹ | | | |
|---|---|-----------------------------------|----------------------|----------------------|
| Foundations: | Construction Type & Structural Mass: Same as Rated Home, except: <ul style="list-style-type: none"> For masonry floor slabs, modeled with 80% of floor area covered by carpet and 20% of floor directly exposed to room air | | | |
| | Conditioning Type: Same as Rated Home, except: <ul style="list-style-type: none"> Crawlspaces shall be modeled as vented with net free vent aperture = 1 sq. ft. per 150 sq. ft. of crawlspace floor area | | | |
| | Gross Area: Same as Rated Home ² | | | |
| | Insulation: ^{3,4} Choose appropriate insulation level below: <ul style="list-style-type: none"> Basement Wall Assembly U-factor only applies to conditioned bsmt.'s; if applicable, insulation shall be located on interior side of walls Floor assemblies above crawlspace foundations shall be configured to meet the applicable floor assembly U-factor listed in the building component section for Floors Over Unconditioned Spaces On-grade and below-grade slab floors shall be insulated to the Slab Insulation R-value at both the perimeter for the entire depth of the slab, or 2 ft. if slab depth is not specified by user, and under the entire slab area | | | |
| | Climate Zone: ⁵ | CZ 4C & 5 | CZ 6 | |
| | Slab Insulation R-Value: | 10 | 10 | |
| | Basement Wall Assembly U-Factor: | 0.042 | 0.042 | |
| Floors Over Unconditioned Spaces: | Construction Type: Wood frame | | | |
| | Gross Area: Same as Rated Home | | | |
| | Insulation: ^{3,4} Climate Zone: ⁵ | | | |
| | Floor Assembly U-Factor: | CZ 4C & 5 | CZ 6 | |
| | | 0.028 | 0.028 | |
| Above-Grade Walls: | Interior and Exterior Construction Type: Wood frame | | | |
| | Gross Area: Same as Rated Home | | | |
| | Solar Absorptance = 0.75 | | | |
| | Emittance = 0.90 | | | |
| | Insulation: ³ Climate Zone: ⁵ | CZ 4C & 5 | CZ 6 | |
| | Wall Assembly U-Factor: | 0.056 | 0.056 | |
| Thermally Isolated Sunrooms: | None | | | |
| Doors: ⁶ | Area: Same as Rated Home | | | |
| | Orientation: Same as Rated Home | | | |
| | Door Type: | Opaque | ≤ 1/2-Lite | > 1/2-Lite |
| | U-Value: | 0.17 | 0.25 | 0.30 |
| | SHGC: | N/A | 0.25 | 0.30 |
| Glazing: ⁶ | Total Area: (except in homes with conditioned basements and attached homes ⁷) <ul style="list-style-type: none"> Same as Rated Home, where Rated Home glazing area is less than 15% of conditioned floor area; OR 15% of the conditioned floor area, where the Rated Home glazing area is 15% or more of the conditioned floor area | | | |
| | Orientation: Equally distributed to North, East, South, and West | | | |
| | Interior Shade Coefficient: Same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301 | | | |
| | External Shading: None | | | |
| | | Climate Zone: ⁵ | CZ 4C & 5 | CZ 6 |
| | | U-Value: | 0.27 | 0.27 |
| | SHGC: | 0.30 | 0.30 | |
| Skylights: | None | | | |
| Ceilings: | Construction Type: Wood frame | | | |
| | Gross Area: Same as Rated Home | | | |
| | Insulation: ³ Climate Zone: ⁵ | | | |
| | Ceiling Assembly U-Factor: | CZ 4C & 5 | CZ 6 | |
| | | 0.026 | 0.026 | |
| Attics: | Construction Type: Vented with aperture = 1 sq. ft. per 300 sq. ft. ceiling area | | | |
| | Radiant Barrier: None | | | |
| Roofs: | Construction Type: Composition shingle on wood sheathing | | | |
| | Gross Area: Same as Rated Home | | | |
| | Solar Absorptance = 0.92 | | | |
| | Emittance = 0.90 | | | |
| Internal Mass: | Same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301 | | | |
| | Additional mass specifically designed as a Thermal Storage Element for the Rated Home shall be excluded. | | | |
| Lighting, Appliances, & Internal Gains: | Lighting: Fraction of qualifying Tier I fixtures to all fixtures in qualifying light fixture locations: 90% for interior; 0% for exterior and garage | | | |
| | Refrigerator: 423 kWh per year | | | |
| | Dishwasher: Capacity Same as Rated Home, or Standard if no dishwasher in the Rated Home | | | |
| | For Standard capacity: LER = 270, GHWC = \$22.23, Elec\$ = \$0.12, Gas\$ = \$1.09, LCY = 208 | | | |
| | For Compact capacity: LER = 203, GHWC = \$14.20, Elec\$ = \$0.12, Gas\$ = \$1.09, LCY = 208 | | | |
| | Ceiling Fan: 122 CFM per Watt; Quantity = Same as Rated Home per ANSI / RESNET / ICC 301, either 0 or Number of bedrooms + 1 | | | |
| | Clothes Washer and Dryer: Same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301 | | | |
| Internal Gains: Same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301, except for adjustments for the lighting, refrigerator, dishwasher, and ceiling fans specified in this Section. | | | | |



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Exhibit 1: Expanded ENERGY STAR Reference Design Definition for the States of Oregon and Washington (Continued)

| | | | | |
|---|--|-----------------------------------|--------------------------|-----------------|
| Heating Systems: | Heating capacity shall be selected in accordance with ACCA Manual S based on building heating and cooling loads calculated in accordance with ACCA Manual J, Eighth Edition, ASHRAE Handbook of Fundamentals, or an equivalent computation procedure. For forced-air HVAC systems, degraded capacity from Grade III install shall be accounted for using same methodology applied to Energy Rating Reference Home. | | | |
| | Fuel Type: Same as Rated Home ⁸ | | | |
| | Installation Quality: For forced-air HVAC systems, Grade III airflow and watt draw; for air-source heat pumps, also Grade III ref. charge. | | | |
| | System Type: Same as Rated Home, except Reference Design shall be configured with air-source heat pump where Rated Home has air-source or ground-source heat pump, electric strip heat, or electric baseboard heat; applicable efficiency selected from below. ⁹ | | | |
| | Climate Zone: ⁵ | CZ 4C & 5 | CZ 6 | |
| | Gas Furn. AFUE: | 95 | 95 | |
| | Oil Furn. AFUE: | 85 | 85 | |
| | Gas Boiler AFUE: | 90 | 90 | |
| | Oil Boiler AFUE: | 86 | 86 | |
| | Air-Source Heat Pump HSPF: | 9.5 | 9.5 | |
| Air-Source Heat Pump Backup: | Electric | Electric | | |
| For non-electric boilers, the Electric Auxiliary Energy shall be determined in accordance with the methodology for the Energy Rating Reference Home in ANSI / RESNET / ICC 301. | | | | |
| Cooling Systems: | Cooling capacity shall be selected in accordance with ACCA Manual S based on building heating and cooling loads calculated in accordance with ACCA Manual J, Eighth Edition, ASHRAE Handbook of Fundamentals, or an equivalent computation procedure. For forced-air HVAC systems, degraded capacity from Grade III install shall be accounted for using same methodology applied to Energy Rating Reference Home. | | | |
| | Fuel Type: Same as Rated Home ⁸ | | | |
| | Installation Quality: For forced-air HVAC systems, Grade III airflow and watt draw; for AC's & air-source heat pumps, also Grade III ref. charge. | | | |
| | System Type: Same as Rated Home, except Reference Design shall be configured with air-source heat pump where Rated Home has air-source or ground-source heat pump, electric strip heat, or electric baseboard heat; applicable efficiency selected from below. ¹⁰ | | | |
| | Climate Zone: ⁵ | CZ 4C & 5 | CZ 6 | |
| | AC SEER: | 13 | 13 | |
| | Air-Source Heat Pump SEER: | 15 | 15 | |
| Whole-House Fan: None. Per ANSI / RESNET / ICC 301, a Whole-House Fan is a forced air system that exhausts at least 5 ACH of indoor air to the outdoors thereby drawing outdoor air into a home through open windows and doors for the purpose of cooling the home. | | | | |
| Service Water Heating Systems: | Use (Gallons per Day): Same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301, except for reduced usage resulting from low-flow plumbing fixtures, R-3 pipe insulation, and the dishwasher specified in the Lighting, Appliances, & Internal Gains Section. ¹¹ | | | |
| | Tank Temperature: Same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301 | | | |
| | Fuel Type & System Type: If Rated Home uses a system with a gas or propane fuel type, model as instantaneous gas water heater with no solar heating. If Rated Home uses a system with an oil, electric, or other fuel type, model as 60 gallon electric heat pump water heater with no solar heating. Select applicable efficiency from below. ¹² | | | |
| | Climate Zone: ⁵ | CZ 4C & 5 | CZ 6 | |
| Gas DHW EF: | 0.91 | 0.91 | | |
| Electric DHW EF: | 2.5 | 2.0 | | |
| Thermal Distribution Systems: | Duct Leakage to Outside: The greater of 4 CFM25 per 100 sq. ft. of conditioned floor area or 40 CFM25 | | | |
| | Duct Insulation: R-8 on all ducts located in unconditioned space | | | |
| | Duct Surface Area: Same as Rated Home | | | |
| | Supply and Return Duct Locations shall be configured according to the table below or, if Rated home does not meet any of the conditions below (e.g., multifamily dwelling unit with conditioned unit below), then duct locations shall be configured to be 100% in attic space. | | | |
| | Foundation Type: | Slab | Crawlspace | Basement |
| One Story Above Grade: | 100% Attic | 100% Crawlspace | 100% Basement | |
| Two Story Above Grade: | 75% Attic / 25% Conditioned | 50% Attic / 50% Crawlspace | 50% Attic / 50% Basement | |
| Thermostat: | Type: Programmable | | | |
| | Temperature Setpoints: Same as Energy Rating Reference home, but with offsets for a programmable thermostat, as defined by ANSI / RESNET / ICC 301 | | | |
| Dehumidifiers | Type, capacity, efficacy, and dehumidistat setpoint same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301, when dehumidification system is present in Rated home; otherwise none. | | | |
| Infiltration & Mechanical Ventilation: | Infiltration Rates: | Climate Zone: ⁵ | CZ 4C & 5 | CZ 6 |
| | ACH50: | | 3 | 3 |
| | Mechanical ventilation system without heat recovery | | | |
| | Rate: CFM = 0.01 * CFA + 7.5 * (Nbr + 1), where CFA = Conditioned Floor Area and Nbr = Number of Bedrooms | | | |
| | Runtime: 24 Hours per Day | | | |
| | Fan Watts: Watts = CFM Rate / 2.8 CFM per Watt, where CFM Rate is determined above | | | |
| Climate Zone: ⁵ | CZ 4C & 5 | CZ 6 | | |
| Ventilation Type: | Exhaust | Exhaust | | |
| On-Site Power Production | None | | | |



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Footnotes:

1. Any parameter not specified in this exhibit shall be identical to the value entered for the Rated Home.
2. "Same as Rated Home" indicates that the parameter shall be identical to the value entered for the Rated Home.
3. Slab insulation R-values represent nominal insulation levels; and assembly U-factors for foundations, floors, walls, and ceilings represent the overall assembly, inclusive of sheathing materials, cavity insulation, installation quality, framing, and interior finishes.
4. If software allows the user to specify the thermal boundary location independent of the conditioned space boundary in the basement of the rated home, then the thermal boundary of the ENERGY STAR Reference Design shall be aligned with this boundary. For example, if the thermal boundary is located at the walls, then the wall insulation shall be configured as if it was a conditioned basement. If the thermal boundary is located at the floor above the basement, then the floor insulation shall be configured as if it was a floor over an unconditioned space.
5. 2012 IECC Climate Zone designations, as defined and illustrated in Section R301 of the code, shall be used to configure the ENERGY STAR Reference Design Home in Oregon and Washington Version 3.2.
6. Note that the U-factor requirement applies to all fenestration while the SHGC only applies to the glazed portion.
7. When determining the ENERGY STAR ERI Target for homes with conditioned basements and for attached homes, the following formula shall be used to determine total window area of the ENERGY STAR Reference Design:

$$AG = 0.15 \times CFA \times FA \times F$$

Where:

- AG = Total glazing area
- CFA = Total conditioned floor area
- FA = (Gross above-grade thermal boundary wall area) / (Gross above-grade thermal boundary wall area + 0.5 x Gross below-grade thermal boundary wall area)
- F = $1 - 0.44 \times (\text{Gross common wall area}) / (\text{Gross above-grade thermal boundary wall area} + \text{Gross common wall area})$

And where:

- Thermal boundary wall is any wall that separates Conditioned Space from Unconditioned Space, outdoor environment, or the surrounding soil;
 - Above-grade thermal boundary wall is any portion of a thermal boundary wall not in contact with soil;
 - Below-grade thermal boundary wall is any portion of a thermal boundary wall in soil contact; and
 - Common wall is the total wall area of walls adjacent to another conditioned living unit, not including foundation walls.
8. Fuel type(s) shall be same as Rated Home, including any dual-fuel equipment where applicable. For a Rated Home with multiple heating or cooling systems using different fuel types, the applicable system capacities and fuel types shall be weighted in accordance with the loads distribution (as calculated by accepted engineering practice for that equipment and fuel type) of the multiple systems.
 9. For a Rated Home without a heating system, the ENERGY STAR Reference Design Home shall be configured with a 78% AFUE gas furnace system, unless the Rated home has no access to natural gas or fossil fuel delivery. In such cases, the ENERGY STAR Reference Design Home shall be configured with a 7.7 HSPF air-source heat pump.
 10. For a Rated Home without a cooling system, the ENERGY STAR Reference Design Home shall be configured with a 13 SEER electric air conditioner.
 11. That is to say, representative of reference clothes washer gallons per day, standard distribution system water use effectiveness, a hot water piping ratio of 1.0, and no drainwater heat recovery.
 12. For a Rated Home with multiple water heating systems using different fuel types, the system capacities and fuel types shall be weighted in accordance with the loads distribution (as calculated by accepted engineering practice for that equipment and fuel type) of the multiple systems.