



ENERGY STAR Single-Family New Homes National ERI Target Procedure, Version 3.3 (Rev. 14)

This document provides instructions for determining the ENERGY STAR ERI Target, the highest ERI value that each rated home may achieve to earn the ENERGY STAR. Note that, in addition to meeting the ENERGY STAR ERI Target, homes shall also meet all Mandatory Requirements for All Certified Homes in Exhibit 2 of the National Program Requirements for ENERGY STAR Single-Family New Homes, Version 3.3.

An EPA-recognized Home Certification Organization's Approved Software Rating Tool shall automatically determine (i.e., without relying on a user-configured ENERGY STAR Reference Design) this target for each rated home. This shall be done by configuring the ENERGY STAR Reference Design Home in accordance with Exhibit 1, the Expanded ENERGY STAR Reference Design Definition, and calculating its associated ERI value. The ERI value shall be calculated using ANSI / RESNET / ICC 301 including all Addenda and Normative Appendices, with new versions and Addenda implemented according to the schedule defined by the Home Certification Organization (HCO) that the home is being certified under, with approved exceptions listed at www.energystar.gov/ERIExceptions. This value, rounded to the nearest whole number, shall equal the ENERGY STAR ERI Target.



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Exhibit 1: Expanded ENERGY STAR Reference Design Definition

Building Component	Expanded ENERGY STAR Reference Design Definition ¹																																											
Foundations:	Construction Type & Structural Mass: Same as Rated Home, except: <ul style="list-style-type: none"> For masonry floor slabs, modeled with 80% of floor area covered by carpet and 20% of floor directly exposed to room air 																																											
	Conditioning Type: Same as Rated Home, except: <ul style="list-style-type: none"> Crawlspaces shall be modeled as vented with net free vent aperture = 1 sq. ft. per 150 sq. ft. of crawlspace floor area 																																											
	Gross Area: Same as Rated Home ²																																											
	Insulation: ^{3,4} Choose appropriate insulation level below: <ul style="list-style-type: none"> Basement Wall Assembly U-factor only applies to conditioned bsmt.'s; if applicable, insulation shall be located on interior side of walls Floor assemblies above crawlspace foundations shall be configured to meet the applicable floor assembly U-factor listed in the building component section for Floors Over Unconditioned Spaces and crawlspace walls shall be uninsulated Slab floors with a floor surface less than 12 in. below grade shall be insulated to the Slab Insulation R-value. The insulation shall extend downward from the top of the slab on the outside of the foundation wall and then vertically below-grade to the Slab Insulation Depth ⁵ 																																											
	<table border="1"> <thead> <tr> <th>Climate Zone: ⁶</th> <th>CZ 1</th> <th>CZ 2</th> <th>CZ 3</th> <th>CZ 4</th> <th>CZ 4C & 5</th> <th>CZ 6</th> <th>CZ 7</th> <th>CZ 8</th> </tr> </thead> <tbody> <tr> <td>Slab Insulation R-Value:</td> <td>0</td> <td>0</td> <td>10</td> <td>10</td> <td>10</td> <td>10</td> <td>10</td> <td>10</td> </tr> <tr> <td>Slab Insulation Depth (ft.):</td> <td>0</td> <td>0</td> <td>2</td> <td>3</td> <td>3</td> <td>4</td> <td>4</td> <td>4</td> </tr> <tr> <td>Basement Wall Assembly U-Factor:</td> <td>0.360</td> <td>0.360</td> <td>0.091</td> <td>0.059</td> <td>0.050</td> <td>0.050</td> <td>0.050</td> <td>0.050</td> </tr> </tbody> </table>									Climate Zone: ⁶	CZ 1	CZ 2	CZ 3	CZ 4	CZ 4C & 5	CZ 6	CZ 7	CZ 8	Slab Insulation R-Value:	0	0	10	10	10	10	10	10	Slab Insulation Depth (ft.):	0	0	2	3	3	4	4	4	Basement Wall Assembly U-Factor:	0.360	0.360	0.091	0.059	0.050	0.050	0.050
Climate Zone: ⁶	CZ 1	CZ 2	CZ 3	CZ 4	CZ 4C & 5	CZ 6	CZ 7	CZ 8																																				
Slab Insulation R-Value:	0	0	10	10	10	10	10	10																																				
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Basement Wall Assembly U-Factor:	0.360	0.360	0.091	0.059	0.050	0.050	0.050	0.050																																				
Floors Over Unconditioned Spaces:	Construction Type: Wood frame																																											
	Gross Area: Same as Rated Home																																											
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Floor Assembly U-Factor:	0.064	0.064	0.047	0.047	0.033	0.033	0.028	0.028																																				
Above-Grade Walls:	Interior and Exterior Construction Type: Wood frame																																											
	Gross Area: Same as Rated Home																																											
	Solar Absorptance = 0.75																																											
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Wall Assembly U-Factor:	0.084	0.084	0.060	0.045	0.045	0.045	0.045	0.045																																				
Thermally Isolated Sunrooms:	None																																											
Doors: ⁷	Area: Same as Rated Home																																											
	Orientation: Same as Rated Home																																											
	<table border="1"> <thead> <tr> <th>Door Type:</th> <th>Opaque</th> <th>≤ 1/2-Lite</th> <th>> 1/2-Lite CZ 1-3 ⁶</th> <th>> 1/2-Lite CZ 4-8 ⁶</th> </tr> </thead> <tbody> <tr> <td>U-Value:</td> <td>0.17</td> <td>0.25</td> <td>0.30</td> <td>0.30</td> </tr> <tr> <td>SHGC:</td> <td>N/A</td> <td>0.25</td> <td>0.25</td> <td>0.40</td> </tr> </tbody> </table>									Door Type:	Opaque	≤ 1/2-Lite	> 1/2-Lite CZ 1-3 ⁶	> 1/2-Lite CZ 4-8 ⁶	U-Value:	0.17	0.25	0.30	0.30	SHGC:	N/A	0.25	0.25	0.40																				
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SHGC:	N/A	0.25	0.25	0.40																																								
Glazing: ⁷	Total Area: (except in homes with conditioned basements and attached homes ⁸) <ul style="list-style-type: none"> Same as Rated Home, where Rated Home glazing area is less than 15% of conditioned floor area; OR 15% of the conditioned floor area, where the Rated Home glazing area is 15% or more of the conditioned floor area 																																											
	Orientation: Equally distributed to North, East, South, and West																																											
	Interior Shade Coefficient: Same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301																																											
	External Shading: None																																											
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U-Value:	0.32	0.32	0.28	0.25	0.25	0.25	0.25	0.25																																				
SHGC:	0.23	0.23	0.23	0.30	0.30	0.30	0.30	0.30																																				
Skylights:	None																																											
Ceilings:	Construction Type: Wood frame																																											
	Gross Area: Same as Rated Home																																											
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Ceiling Assembly U-Factor:	0.035	0.030	0.030	0.026	0.026	0.026	0.026	0.026																																				
Attics:	Construction Type: Vented with aperture = 1 sq. ft. per 300 sq. ft. ceiling area																																											
	Radiant Barrier: None																																											
Roofs:	Construction Type: Composition shingle on wood sheathing																																											
	Gross Area: Same as Rated Home																																											
	Solar Absorptance = 0.92																																											
	Emittance = 0.90																																											
Internal Mass:	Same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301.																																											
	Additional mass specifically designed as a Thermal Storage Element for the Rated Home shall be excluded.																																											
Lighting, Appliances, & Internal Gains:	Lighting: Fraction of qualifying Tier II fixtures to all fixtures in qualifying light fixture locations 100% for interior, exterior, and garage																																											
	Refrigerator: Same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301.																																											
	Dishwasher: Capacity: Same as Rated Home, or Standard capacity if no dishwasher in the Rated Home For Standard capacity: LER = 240, GHWC = \$24.00, Elec\$ = \$0.14, Gas\$ = \$1.21, LCY = 208 For Compact capacity: LER = 203, GHWC = \$14.20, Elec\$ = \$0.12, Gas\$ = \$1.09, LCY = 208																																											
	Ceiling Fan: 122 CFM per Watt; Quantity = Same as Rated Home per ANSI / RESNET / ICC 301, either 0 or Number of bedrooms + 1																																											
	Clothes Washer: If clothes washer present in the Rated Home, efficiency equal to "Std 2018-Present" Standard Clothes Washer Model; otherwise, same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301.																																											
	Clothes Dryer: Same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301.																																											
Internal Gains: Same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301, except for adjustments for the lighting, refrigerator, dishwasher, and ceiling fans specified in this Section.																																												



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Exhibit 1: Expanded ENERGY STAR Reference Design Definition (Continued)

Heating Systems:	Heating capacity shall be selected in accordance with ACCA Manual S based on building heating and cooling loads calculated in accordance with ACCA Manual J, Eighth Edition, ASHRAE Handbook of Fundamentals, or an equivalent computation procedure. For forced-air HVAC systems, degraded capacity from other-than-Grade I installation shall be accounted for using same methodology applied to Energy Rating Reference Home.																																																										
	Fuel Type: Same as Rated Home, except Reference Design shall be configured with gas where Rated Home has non-electric equipment ⁹																																																										
	Installation Quality: For forced-air HVAC systems, Grade I -7.5% blower fan airflow deviation, Grade II 0.52 W / CFM blower fan efficiency, and, for air-source heat pumps, Grade III refrigerant undercharge.																																																										
	System Type: Same as Rated Home, except Reference Design shall be configured with air-source heat pump where Rated Home has air-source or ground-source heat pump, electric strip heat, or electric baseboard heat; efficiency selected from below. ¹⁰																																																										
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Climate Zone: ⁶	CZ 1	CZ 2	CZ 3	CZ 4	CZ 4C	CZ 5	CZ 6	CZ 7	CZ 8																																																		
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Air-Source Heat Pump Backup:	Electric	Electric	Electric	Electric	Electric	Electric	Electric	Electric	Electric																																																		
For non-electric boilers, the Electric Auxiliary Energy shall be determined in accordance with the methodology for the Energy Rating Reference Home in ANSI / RESNET / ICC 301.																																																											
Cooling Systems:	Cooling capacity shall be selected in accordance with ACCA Manual S based on building heating and cooling loads calculated in accordance with ACCA Manual J, Eighth Edition, ASHRAE Handbook of Fundamentals, or an equivalent computation procedure. For forced-air HVAC systems, degraded capacity from other-than-Grade I installation shall be accounted for using same methodology applied to Energy Rating Reference Home.																																																										
	Fuel Type: Same as Rated Home, except Reference Design shall be configured with gas where Rated Home has non-electric equipment ⁹																																																										
	Installation Quality: For forced-air HVAC systems, Grade I -7.5% blower fan airflow deviation, Grade II 0.52 W / CFM blower fan efficiency, and, for AC's & air-source heat pumps, Grade III refrigerant undercharge.																																																										
	System Type: Same as Rated Home, except Reference Design shall be configured with air-source heat pump where Rated Home has air-source or ground-source heat pump, electric strip heat, or electric baseboard heat; efficiency selected from below. ¹¹																																																										
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Air-Source Heat Pump SEER:	16	16	16	16	16	16	16	16	16																																																		
Whole-House Fan: None. Per ANSI / RESNET / ICC 301, a Whole-House Fan is a forced air system that exhausts at least 5 ACH of indoor air to the outdoors thereby drawing outdoor air into a home through open windows and doors for the purpose of cooling the home.																																																											
Service Water Heating Systems:	Use (Gallons per Day): Same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301, except for reduced use resulting from the dishwasher and clothes washer as specified in the Lighting, Appliances, & Internal Gains Section; and, in Climate Zone ⁶ 4C, low-flow faucets and showerheads. ¹²																																																										
	Tank Temperature: Same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301.																																																										
	Fuel Type & System Type: Where Rated Home has non-electric water heater, Reference Design shall be configured with a tankless gas water heater. Where Rated Home has electric water heater, Reference Design shall be configured with an electric heat pump water heater; tank size shall be equal to the Rated Home or 60 gallons if Rated Home uses tankless electric water heater; and FHR shall be equal to the Rated Home or 63 if Rated Home does not specify FHR. No solar water heating shall be modeled. Select applicable efficiency from below. ⁹																																																										
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Electric DHW UEF:	2.20	2.20	2.20	2.20	3.30	2.20	2.20	2.20	2.20																																																		
Thermal Distribution Systems:	Duct Leakage to Outside: 0 CFM25 per 100 sq. ft. of conditioned floor area																																																										
	Duct Insulation: None																																																										
	Duct Surface Area: Same as Rated Home																																																										
	Supply and Return Duct Locations shall be 100% in conditioned space																																																										
Dehumidifiers	Type, capacity, efficacy, and dehumidistat setpoint same as Energy Rating Reference Home, as defined by ANSI / RESNET / ICC 301, when dehumidification system is present in Rated home; otherwise none.																																																										
Thermostat:	Type: Programmable																																																										
	Temperature Setpoints: Same as Energy Rating Reference Home, but with offsets for a programmable thermostat, as defined by ANSI / RESNET / ICC 301																																																										
Infiltration & Mechanical Ventilation:	<table border="1"> <thead> <tr> <th>Climate Zone: ⁶</th> <th>CZ 1</th> <th>CZ 2</th> <th>CZ 3</th> <th>CZ 4</th> <th>CZ 4C & 5</th> <th>CZ 6</th> <th>CZ 7</th> <th>CZ 8</th> </tr> </thead> <tbody> <tr> <td>Infiltration rate (ACH50):</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>3</td> <td>2.5</td> <td>2.5</td> <td>2.5</td> </tr> <tr> <td>Ventilation Type:</td> <td>Supply</td> <td>Supply</td> <td>Supply</td> <td>Supply</td> <td>Exhaust</td> <td>HRV</td> <td>HRV</td> <td>HRV</td> </tr> <tr> <td>Sensible Recovery Efficiency:</td> <td>N/A</td> <td>N/A</td> <td>N/A</td> <td>N/A</td> <td>N/A</td> <td>65%</td> <td>65%</td> <td>65%</td> </tr> <tr> <td>Fan Efficacy (CFM per Watt):</td> <td>3.8</td> <td>3.8</td> <td>3.8</td> <td>3.8</td> <td>2.8</td> <td>1.2</td> <td>1.2</td> <td>1.2</td> </tr> </tbody> </table>										Climate Zone: ⁶	CZ 1	CZ 2	CZ 3	CZ 4	CZ 4C & 5	CZ 6	CZ 7	CZ 8	Infiltration rate (ACH50):	3	3	3	3	3	2.5	2.5	2.5	Ventilation Type:	Supply	Supply	Supply	Supply	Exhaust	HRV	HRV	HRV	Sensible Recovery Efficiency:	N/A	N/A	N/A	N/A	N/A	65%	65%	65%	Fan Efficacy (CFM per Watt):	3.8	3.8	3.8	3.8	2.8	1.2	1.2	1.2				
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Vent. Rate: CFM = 0.01*CFA+7.5*(Nbr+1), where CFA = Conditioned Floor Area and Nbr = Number of Bedrooms; Runtime: 24 Hours / Day																																																											
Fan Watts: Watts = Vent. Rate / Fan Efficacy, as determined above.																																																											
On-Site Power Production	None																																																										



ENERGY STAR Single-Family New Homes National ERI Target Procedure, Version 3.3 (Rev. 14)

Footnotes:

1. Any parameter not specified in this exhibit shall be identical to the value entered for the Rated Home.
2. "Same as Rated Home" indicates that the parameter shall be identical to the value entered for the Rated Home.
3. Slab insulation R-values represent nominal insulation levels; and assembly U-factors for foundations, floors, walls, and ceilings represent the overall assembly, inclusive of sheathing materials, cavity insulation, installation quality, framing, and interior finishes.
4. If software allows the user to specify the thermal boundary location independent of the conditioned space boundary in the basement of the rated home, then the thermal boundary of the ENERGY STAR Reference Design shall be aligned with this boundary. For example, if the thermal boundary is located at the walls, then the wall insulation shall be configured as if it was a conditioned basement. If the thermal boundary is located at the floor above the basement, then the floor insulation shall be configured as if it was a floor over an unconditioned space.
5. Note that, for the purposes of the ENERGY STAR Reference Design, the slab insulation R-value and depth shall be modeled even in jurisdictions designated by a code official as having Very Heavy Termite Infestation for the purpose of determining the ENERGY STAR ERI Target. This is in contrast to the total building thermal envelope limit in Item 2.1 of the National Rater Design Review Checklist, which shall be calculated by replacing the code-required slab insulation R-value and depth with the slab insulation R-value and depth specified in the Rated Home for such jurisdictions.
6. 2021 IECC Climate Zone designations, as defined and illustrated in [Section R301](#) of the code, shall be used to configure the ENERGY STAR Reference Design Home in Version 3.3. Note that some locations have shifted to a different Climate Zone in the 2021 IECC compared to prior editions.
7. Note that the U-factor requirement applies to all fenestration while the SHGC only applies to the glazed portion.
8. When determining the ENERGY STAR ERI Target for homes with conditioned basements and for attached homes, the following formula shall be used to determine total window area of the ENERGY STAR Reference Design:

$$AG = 0.15 \times CFA \times FA \times F$$

Where:

- AG = Total glazing area
- CFA = Total conditioned floor area
- FA = (Gross above-grade thermal boundary wall area) / (Gross above-grade thermal boundary wall area + 0.5 x Gross below-grade thermal boundary wall area)
- F = 1 - 0.44 x (Gross common wall area) / (Gross above-grade thermal boundary wall area + Gross common wall area)

And where:

- Thermal boundary wall is any wall that separates Conditioned Space from Unconditioned Space, outdoor environment, or the surrounding soil;
 - Above-grade thermal boundary wall is any portion of a thermal boundary wall not in contact with soil;
 - Below-grade thermal boundary wall is any portion of a thermal boundary wall in soil contact; and
 - Common wall is the total wall area of walls adjacent to another conditioned living unit, not including foundation walls.
9. Fuel type(s) shall be same as Rated Home, including any dual-fuel equipment where applicable. For a Rated Home with multiple heating, cooling, or water heating systems using different fuel types, the applicable system capacities and fuel types shall be weighted in accordance with the loads distribution (as calculated by accepted engineering practice for that equipment and fuel type) of the multiple systems.
 10. For a Rated Home without a heating system, the ENERGY STAR Reference Design Home shall be configured with a 78% AFUE gas furnace system, unless the Rated home has no access to natural gas or fossil fuel delivery. In such cases, the ENERGY STAR Reference Design Home shall be configured with a 7.7 HSPF air-source heat pump.
 11. For a Rated Home without a cooling system, the ENERGY STAR Reference Design Home shall be configured with a 13 SEER electric air conditioner.
 12. That is to say, representative of low-flow plumbing fixtures in Climate Zone 4C and standard-flow plumbing fixtures in all other Climate Zones, reference or "Std 2018-Present" Standard Clothes Washer Model gallons per day, standard distribution system water use effectiveness, a hot water piping ratio of 1.0, no pipe insulation, and no drainwater heater recovery.