

ENERGY STAR[®]

Residential New Construction Programs

Historical Document

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For questions or more information, contact us at energystarhome@energystar.gov.



ENERGY STAR Multifamily New Construction National HVAC Design Supplement to Std. 310 for Common Spaces & Central Systems¹, All Versions (Rev. 04)

HVAC Designer Responsibilities:

- This Supplement shall be used for MFNC buildings where “Track A – HVAC Grading by Rater” is used for all dwelling unit HVAC systems.
- Complete one Supplement for Common Spaces & Central Systems for each building. This Supplement includes system design for all hydronic systems, common space heating and cooling systems that are not using HVAC Grading, and common space and central ventilation requirements not covered under ANSI / RESNET / ACCA 310 or the National HVAC Design Supplement to Std. 310 for Dwellings & Units. For projects with multiple buildings, one Supplement per building or per project is permitted.¹
- Obtain efficiency features (e.g., window performance, insulation levels, and infiltration rate) from the builder, architect, or Rater.²
- Provide the completed Supplement to the Rater and the person / company completing the National HVAC Functional Testing Checklist.²

1. Design Overview

1.1 Designer name: _____ Designer company: _____ Date: _____

1.2 Select which party you are providing these design services to: Builder / Developer FT Agent MEP / Credentialed HVAC contractor

1.3 Name of company you are providing these design services to (if different than Item 1.1): _____

1.4 Building address: _____ City: _____ State: _____ Zip code: _____

2a. Common Space Mechanical Ventilation Design (“Vent System”)³ & Inlets in Return Duct^{4, 5, 7} Designer Verified

Airflow:

2.1 Common space outdoor airflow design rate meet the requirements of Section 6 of ASHRAE 62.1^{5, 6} - _____
ERI and Prescriptive Path Only: Rates shall not exceed 2013 rates by more than 50%.

2.2 Access points to measure airflow rate and inspect outdoor air dampers are provided and accessible by the Rater.

List common space for which 62.1 ventilation rates were calculated in the spaces to the right: ^{7, 8, 9}					
2.3 Ventilation airflow required by ASHRAE 62.1 (CFM): ^{6, 10}					
2.4 Ventilation airflow designed (CFM): ^{6, 10}					

Common Space System Type & Controls:⁹

List Ventilation System ID in the spaces to the right:⁷

2.5 Specified system type: (e.g., supply, exhaust, balanced, ERV, HRV)					
2.6 Manufacturer:					
2.7 Model Number:					
2.8 # installed in the building:					
2.9 # of spaces served (e.g., single, multiple)					
2.10 Area / space(s) that system serves: (e.g., Unit A kitchens, corridor, community room)					
2.11 Specified control location: (e.g., Master bath, utility):					

2.12 Specified controls allow the systems to operate automatically, without occupant intervention. A ventilation override control is specified and also labeled if its function is not obvious (e.g., a label is required for a toggle wall switch, but not for a switch that’s on the ventilation equipment).⁹

Common Space Air Inlet Locations: (Complete this section if system has specified air inlet location(s); otherwise check “N/A”).^{9, 11} Designer Verified

N/A

2.13 Inlet(s) pull ventilation air directly from outdoors and not from attic, crawlspace, garage, or adjacent dwelling unit.

2.14 Inlet(s) are ≥ 2 ft. above grade or roof deck; ≥ 10 ft. of stretched-string distance from known contamination sources (e.g., stack, vent, exhaust, vehicles) not exiting the roof, and ≥ 3 ft. from dryer exhausts and sources exiting the roof.¹²

2.15 Inlet(s) are provided with rodent / insect screen with ≤ 0.5 inch mesh.

2b. Common Space and Garage Minimum Exhaust Rates – System(s) are designed that mechanically exhaust air from each common space, as required by ASHRAE 62.1-2010 (or later).

Location	ASHRAE 62.1 Rate	Design Rate	Location	ASHRAE 62.1 Rate	Design Rate
Janitor Room	1 cfm/ft ²		Common space kitchen ¹³	50 cfm / 100 cfm	
Trash / Recycling Room	1 cfm/ft ²		Common space bathroom ¹⁴	50 cfm per toilet / urinal	
Parking Garage	0.05 cfm/ft ² , standby 0.75 cfm/ft ² , full-on		<input type="checkbox"/> Shared garage exhaust fan controls include CO and NO ₂ sensors.		

3. Heating & Cooling Loads

3.1 Common Space Heating & Cooling Loads^{7, 9}

Common Space Name: _____ Design Conditions: Total Heat Gain: _____ (kBtuh) Total Heat Loss: _____ (kBtuh)

Common Space Name: _____ Design Conditions: Total Heat Gain: _____ (kBtuh) Total Heat Loss: _____ (kBtuh)

Common Space Name: _____ Design Conditions: Total Heat Gain: _____ (kBtuh) Total Heat Loss: _____ (kBtuh)



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3.2 Building Heating & Cooling Loads ⁷ (only required when shared systems such as central boilers or chillers are specified.)							Designer Verified
							<input type="checkbox"/> N/A
System Name: _____		Design Conditions: Total Heat Gain: _____ (kBtuh)		Total Heat Loss: _____ (kBtuh)			
System Name: _____		Design Conditions: Total Heat Gain: _____ (kBtuh)		Total Heat Loss: _____ (kBtuh)			
4. Heating & Cooling Equipment Selection							
4.1 Equipment selected per <input type="checkbox"/> ACCA Manual S, or where not applicable, <input type="checkbox"/> Other: _____ ⁹							<input type="checkbox"/>
4.2 Prescriptive and ERI Path: Equipment serving common spaces and garages but not dwelling units meets the efficiency levels specified in the Exhibit X of the National Rater Field Checklist. Also see Exhibit X for restrictions on electric space resistance. ^{9, 15}							<input type="checkbox"/> <input type="checkbox"/> N/A
Common Space Cooling Equipment ^{7, 9} (Complete all applicable items, noting "N/A" as needed; where the same Equipment ID is used in multiple spaces (columns), identical data is not required to be repeated and can be left blank; where cooling is not provided, check "N/A".)							
List Cooling Equipment ID in the spaces to the right; duplicating as needed for each unique space served:							
4.3 Equipment type: (e.g., PTAC / AC, Chiller / CT, PTHP / WLHP / GSHP / ASHP / VRF)							
4.4 Area / Space(s) that system serves:							
4.5 Chiller / condenser / outdoor unit manufacturer:							
4.6 Chiller / condenser / outdoor unit model #:							
4.7 Evaporator / indoor unit manufacturer:							
4.8 Evaporator / indoor unit model #:							
4.9 AHRI reference #: ¹⁶							
4.10 Rated efficiency:							
4.11 Evaporator fan type: PSC, ECM / ICM, Other							
4.12 Compressor speed: Single, Two, Variable							
4.13 Turn down ratio (for variable speed equipment):							
4.14 Latent capacity at design conditions (kBtuh): ¹⁷							
4.15 Sensible capacity at design conditions (kBtuh): ¹⁷							
4.16 Total capacity at design conditions (kBtuh): ¹⁷							
Common Space Heating Equipment ^{7, 9} (Complete all applicable items, noting "N/A" as needed; where the same Equipment ID is used in multiple spaces (columns), identical data is not required to be repeated and can be left blank; where heating is not provided, check "N/A".)							Designer Verified
							<input type="checkbox"/> N/A
List Heating Equipment ID in the spaces to the right; duplicating as needed for each unique space served:							
4.17 Electric equipment type: PTHP, WLHP, GSHP, ASHP, VRF, Boiler, Furnace, Electric Resistance							
4.18 Gas Equipment type: HW PTAC / fan coil, Gas-Fired PTAC, Boiler, Furnace							
4.19 Area / Space(s) that system serves:							
4.20 Manufacturer:							
4.21 Model Number:							
4.22 AHRI reference #: ¹⁶							
4.23 Rated efficiency:							
4.24 Equipment output capacity (kBtuh): ¹⁸							
4.25 Air-source heat pump output capacity (17°F) (kBtuh):							
4.26 Type of Venting: Natural Draft, Mechanically Drafted, Direct Vent ¹⁹							
Equipment Controls							
4.27 All equipment controls below have been included where applicable in the HVAC Design.							<input type="checkbox"/>
4.28 Stair and elevator shaft vents shall be equipped with motorized dampers that are capable of being automatically closed during normal building operation and are interlocked to open as required by fire and smoke detection systems.							
4.29 Freeze protection systems, such as heat tracing of piping and heat exchangers, including self-regulating heat tracing, and garage / plenum heaters shall include automatic controls capable of shutting off the systems when pipe wall or garage / plenum temperatures are above 40°F. Where heat tracing is specified for freeze protection, controls must be based on pipe wall temperature and a minimum of R-3 pipe insulation is also required.							



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4.30 Snow- and ice-melting systems shall include automatic controls capable of shutting off the systems when the pavement temperature is above 50°F and no precipitation is falling, and an automatic or manual control that will allow shutoff when the outdoor temperature is above 40°F so that the potential for snow or ice accumulation is negligible.	
Hydronic Distribution Requirements – Applies to heating or cooling systems serving more than one dwelling unit <input type="checkbox"/> N/A	
4.31 All hydronic distribution requirements below have been included where applicable in the HVAC Design.	<input type="checkbox"/>
4.32 All terminal heating and cooling distribution equipment must be separated from the riser or distribution loop by a control valve or terminal distribution pump, so that heated or cooled fluid is not delivered to the dwelling unit distribution equipment when there is no call from the thermostat.	
4.33 Terminal units must be equipped with pressure independent balancing valves or pressure independent control valves.	
4.34 Piping of a heating or cooling system (e.g., steam, hot or chilled water, brine, refrigerant) shall be thermally insulated in accordance with ASHRAE 90.1-2007, Table 6.8.3. Construction documents must account for piping total thickness including required insulation when passing through planks or any other penetrations and shall specify that the piping must be inspected before access is covered up: Heating System: Pipe size: ___ inches Insulation thickness: ___ inches Pipe size: ___ inches Insulation thickness: ___ inches Cooling System: Pipe size: ___ inches Insulation thickness: ___ inches Pipe size: ___ inches Insulation thickness: ___ inches	
4.35 For circulating pumps serving hydronic heating or cooling systems with three-phase motors, 1 horse-power or larger, motors shall meet or exceed efficiency standards for NEMA Premium™ motors. If 5 horse-power or larger, must also be specified with variable frequency drives.	
4.36 If a variable speed pumping system is installed, system designed to prevent “dead-heading” and a method of water flow bypass is provided, such as a minimum flow bypass valve or 3-way valves on specific terminal units.	
4.37 For shared boilers, chillers, and cooling towers, temperature and pressure gauges, air eliminator, expansion tank, and check valves are clearly shown on the drawings. A complete sequence of operations for all systems indicating recommendations for all setpoints is provided. For condensing boilers, design return temperature is indicated, and system is designed to return water at a temperature that enables condensing.	
5. Duct Quality Installation - Applies to Heating, Cooling, Ventilation, Exhaust, & Pressure Balancing Ducts, Unless Noted in Footnote Common Spaces ⁹	
5.1 Applicable duct quality installation requirements in Items 5.2 – 5.8 below have been included in the HVAC Design.	<input type="checkbox"/>
5.2 Ductwork specified without kinks, sharp bends, compressions, or excessive coiled flexible ductwork. ²⁰	
5.3 All supply and return ducts not in conditioned space, including connections to trunk ducts, are insulated to $\geq R-6$. ²¹	
5.3.1 Prescriptive Path: Dwelling unit ductwork meets the location and insulation requirements specified in the ENERGY STAR MF Reference Design.	
5.4 Duct design specifies that all supply, return, and exhaust ductwork and all plenums serving common spaces shall be sealed at all transverse joints, longitudinal seams, and duct wall penetrations.	
Duct Testing for Central Systems Serving Dwelling Units	
5.5 Central exhaust systems (that serve four or more dwelling units): Ductwork air-sealing specified such that measured duct leakage does not exceed 25% of exhaust fan flow at rough-in (e.g., including trunks, branches, and take-offs) or 30% of exhaust fan flow at final (e.g., inclusive of all ductwork between the fan and the grilles). ²²	



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Footnotes:

1. This report shall represent system design for all unique common spaces, hydronic systems, central ventilation systems serving common spaces or dwelling units, and where applicable, parking garages. The term 'common space' refers to any spaces in the building being certified that serve a function in support of the residential part of the building that is not part of a dwelling or sleeping unit. This includes spaces used by residents, such as corridors, stairs, lobbies, laundry rooms, exercise rooms, residential recreation rooms, and dining halls, as well as offices and other spaces used by building management, administration or maintenance in support of the residents. As an alternative, for common spaces using Track A-HVAC grading by Rater, designers may instead choose to complete an ANSI / RESNET / ACCA 310 HVAC Design Report and National HVAC Design Supplement to Std. 310 for Dwellings & Units for each unique common space. For those spaces, Items 2.2-2.13, 3.1, 4.1-4.27, and 5.1-5.4 of this Report are not required to be completed. All other systems serving common spaces, must be documented in this Design Report.
2. The term 'Rater' refers to the person(s) completing the third-party verification required for certification. The person(s) shall: a) be a Certified Rater, Approved Inspector, as defined by ANSI / RESNET / IECC 301, or an equivalent designation as determined by a Home Certification Organization (HCO) or Multifamily Review Organization (MRO); and, b) have attended and successfully completed an EPA-recognized training class. See www.energystar.gov/mftraining.
3. A Mechanical Ventilation System is a ventilation system consisting of powered ventilation equipment such as motor-driven fans and blowers and related mechanical components such as ducts, inlets, dampers, filters and associated control devices that provides outdoor air at a known or measured airflow rate.
4. In "Warm-Humid" climates as defined by 2009 IECC Figure 301.1 (i.e., CZ 1 and portions of CZ 2 and 3A below the white line), it is recommended, but not required, that equipment be specified with sufficient latent capacity to maintain indoor relative humidity at $\leq 60\%$.
5. Airflow design rates shall be determined using ASHRAE 62.1-2010 or later. Designers are permitted, but not required, to use published addenda and/or more recent editions of the standard to assess compliance. The year of the standard that is used shall be listed in the space provided.
6. The following spaces require outdoor air ventilation: corridors, offices, break rooms, gyms, fitness centers, exercise rooms, lobbies, community rooms, meeting rooms, multi-purpose rooms, lounges, laundry rooms, swimming pools, daycares, classrooms, shared or commercial kitchens, shared dining rooms, and computer rooms.
7. If the tables provided cannot accommodate all the unit plans, spaces, or systems in the building, use the tables in Appendix A to supplement the Design Report.
8. For permits on or before 01/01/2024, where outdoor air is supplied to a common space via a PTAC or PTHP, in lieu of measurement, the design CFM shall meet or exceed the ventilation rates required by ASHRAE 62.1-2010 and the space served by the PTAC or PTHP shall have at least one operable window. For permits after 01/01/2024, both the runtime and measurement of outdoor air through these systems will be required to demonstrate compliance with ASHRAE 62.1-2010 or alternative ventilation system specified (e.g., ducted supply).
9. Items 2.3-2.15, 3.1, 4.1-4.26, and 5.1-5.4 are N/A if all applicable systems are documented in a National HVAC Design Supplement to Std. 310 for Dwellings & Units.
10. List each individual common space separate from other spaces, such that when reporting airflow for Items 2.2 and 2.3, compliance for each space can be demonstrated. For example, list an office space separate from a community room, even if these spaces are served by the same system and even if the outdoor air rates required are the same. Similarly, where a space is repeated in the building, such as a corridor, report each space by floor (e.g., FL1 Corridor, FL2 Corridor). Rather than list these values in this report, as an alternative, the HVAC Designer is permitted to submit the values in a separate document or file. Where the building has total corridor space ≤ 250 ft² and does not contain any of the other common spaces which require outdoor air per Item 2.1, outdoor air is not required to be provided to the corridor and "N/A" may be entered for Item 2.4.
11. Without proper maintenance, ventilation air inlet screens often become filled with debris. Therefore, EPA recommends, but does not require, that these ventilation air inlets be located so as to facilitate access and regular service by the building maintenance staff.
12. Two alternatives to the required 10 ft. distance are provided: 1) inlets providing outdoor air to a dwelling unit are permitted to be ≥ 5 ft. of stretched-string distance from outlets of both exhaust dwelling-unit mechanical ventilation systems and local mechanical exhaust systems, and 2) the outlet and inlet of ERV's and HRV's may use a smaller distance if allowed by the manufacturer of the system. If the second alternative is used, the manufacturer's instructions shall be collected for documentation purposes.
13. For continuous system operation, the lower rate may be used. Otherwise, use the higher rate. Commercial kitchens shall be designed to provide a minimum continuous rate of 0.70 cfm/ft².
14. As an alternative, for a toilet room intended to be occupied by one person at a time, a minimum continuous rate of 25 cfm is permitted.
15. Electric resistance limitations do not apply to heat pumps with integral supplemental or emergency electric resistance heating. EPA recommends but does not require that heat pumps have controls to limit the use of emergency or supplemental heat to heat pump failures or when the heat pump cannot meet the heating load. EPA also recommends but does not require that heat pumps in CZ 5-8 are ENERGY STAR certified cold-climate heat pumps. Electric resistance limitations do not apply to systems dedicated to heating outdoor air supplied by a mechanical ventilation system, as long as the space served is primarily heated by a non-electric-resistance system that meets the efficiency requirements noted in Exhibit X. Electric resistance limitations apply to garages, but do not apply to heated plenums meeting Item 4.30, or stairwells where automatic thermostatic controls prevent operation above 50°F.
16. If the equipment contains multiple components, the AHRI Reference # shall represent the rated efficiency of the specific combination of indoor and outdoor components. EPA recommends, but does not require, that the rating also encompass the furnace when such a rating is available. If an AHRI Reference # is not available, OEM-provided documentation shall be attached with the rated efficiency. For split air conditioners and heat pumps, the rated efficiency shall be for the specific combination of indoor and outdoor components of the air conditioner or heat pump, along with confirmation that the two components are designed to be used together. If the AHRI Reference # is reported in Item 4.9 (e.g., heat pumps), the AHRI Reference # does not need to be listed again in Item 4.23.



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17. The full system capacity at design conditions, from OEM expanded performance data, shall be listed and shall include the capacity of all systems providing space cooling to the dwelling unit. For two-speed or variable-speed equipment, the full system capacity shall reflect the capacity at the maximum available compressor speed or when the compressor operates at the AHRI rating test speed, respectively.
18. The full system capacity shall be listed. For two-stage and modulating furnaces, the full system capacity shall reflect the maximum output available. For shared boilers, the full system capacity may exclude standby equipment needed for redundancy.
19. Per the 2009 International Mechanical Code, a direct-vent furnace or boiler is one that is constructed and installed so that all air for combustion is derived from the outdoor atmosphere and all flue gases are discharged to the outside atmosphere; a mechanical draft system is a venting system designed to remove flue or vent gases by mechanical means consisting of an induced draft portion under non-positive static pressure or a forced draft portion under positive static pressure; and a natural draft system is a venting system designed to remove flue or vent gases under non-positive static vent pressure entirely by natural draft. Naturally drafted equipment is only allowed if located in a space outside the pressure boundary, where the envelope assemblies separating it from conditioned space are insulated and air-sealed. For mechanically drafted boilers, make-up air sources must be mechanically closed when the boiler is not in operation.
20. Kinks are to be avoided and are caused when ducts are bent across sharp corners such as framing members. Sharp bends are to be avoided and occur when the radius of the turn in the duct is less than one duct diameter. Compression is to be avoided and occurs when flexible ducts in unconditioned space are installed in cavities smaller than the outer duct diameter and ducts in conditioned space are installed in cavities smaller than inner duct diameter. Ducts shall not include coils or loops except to the extent needed for acoustical control.
21. Item 5.3 does not apply to ducts that are a part of local mechanical exhaust or exhaust-only dwelling-unit ventilation systems. EPA recommends, but does not require, that all metal ductwork not encompassed by Section 6 (e.g., exhaust ducts, duct boots, ducts in conditioned space) also be insulated and that insulation be sealed to duct boots to prevent condensation.
22. For the purpose of computing leakage allowance, at rough-in, the 'exhaust fan flow' shall be the lesser of the rated fan flow (i.e., nameplate rating) and 133% of the sum of the design exhaust airflow of the dwelling units served by that fan. At final, the 'exhaust fan flow' shall be the lesser of the rated fan flow (i.e., nameplate rating) and 143% of the sum of the design exhaust airflow of the dwelling units served by that fan. To calculate central exhaust duct leakage allowance, EPA recommends using worksheet 3b of the Multifamily Workbook. Measured fan flow (either at the fan itself or the total airflow measured from all exhaust grilles served by the fan) may be used in lieu of the rated fan flow to determine the leakage allowance. This test is not required of central exhaust systems serving clothes dryers but is required for the central exhaust portion of balanced systems such as HRVs and ERVs.



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Appendix A – Supplementary tables for Section 4

4. Heating & Cooling Equipment Selection							
Common Space Cooling Equipment (Complete all applicable items, noting "N/A" as needed; where the same Equipment ID is used in multiple spaces (columns), identical data is not required to be repeated and can be left blank; where cooling is not provided, check "N/A".)							<input type="checkbox"/> N/A
List Cooling Equipment ID in the spaces to the right; duplicating as needed for each unique space served:							
4.3 Equipment type: (PTAC / AC, Chiller / CT, PTHP / WLHP / GSHP / ASHP / VRF)							
4.4 Area / Space(s) that system serves:							
4.5 Chiller / condenser / outdoor unit manufacturer:							
4.6 Chiller / condenser / outdoor unit model #:							
4.7 Evaporator / indoor unit manufacturer:							
4.8 Evaporator / indoor unit model #:							
4.9 AHRI reference #: ¹⁶							
4.10 Rated efficiency:							
4.11 Evaporator fan type: PSC, ECM / ICM Other:							
4.12 Compressor speed: Single, Two, Variable							
4.13 Turn down ratio (for variable speed equipment):							
4.14 Latent capacity at design conditions (kBtuh): ¹⁷							
4.15 Sensible capacity at design conditions (kBtuh): ¹⁷							
4.16 Total capacity at design conditions (kBtuh): ¹⁷							

Common Space Heating Equipment (Complete all applicable items, noting "N/A" as needed; where the same Equipment ID is used in multiple spaces (columns), identical data is not required to be repeated and can be left blank; where heating is not provided, check "N/A".)							<input type="checkbox"/> N/A
List Heating Equipment ID in the spaces to the right; duplicating as needed for each unique space served:							
4.17 Electric equipment type: PTHP, WLHP, GSHP, ASHP, VRF, Boiler, Furnace, Electric Resistance							
4.18 Gas Equipment type: HW PTAC / fan coil, Gas-Fired PTAC, Boiler, Furnace							
4.19 Area / Space(s) that system serves:							
4.20 Manufacturer:							
4.21 Model Number:							
4.22 AHRI reference #: ¹⁶							
4.23 Rated efficiency:							
4.24 Equipment output capacity (kBtuh): ¹⁸							
4.25 Air-source heat pump output capacity (kBtuh) (17°F):							
4.26 Type of Venting: Natural Draft, Mechanically Drafted, Direct Vent ¹⁹							
4.27 Furnace heating sizing % = Total capacity (Item 4.24) divided by Total Heat Loss of space(s) in Item 4.20:							