



ENERGY STAR

ENERGY STAR® FOR WINDOWS, DOORS, AND SKYLIGHTS

STATE AND UTILITY INCENTIVES & ACTIVITIES

April 2005



CONTENTS

- **Introduction** page 1
- **Snapshot** 1
- **Incentives & Activities by State** 1-5

INTRODUCTION

The U.S. Department of Energy is pleased to provide this semi-annual update on incentives and activities offered by ENERGY STAR state and utility partners to promote the use of ENERGY STAR qualified windows, doors, and skylights.

Please be advised that funding is often limited for these activities. Contact the program sponsor for information about a specific promotion and to verify that funding remains available.

Below you will find a snapshot of current programs and a listing of incentives and activities by state. In addition you may search by zip code on the ENERGY STAR Web site, www.energystar.gov, for “Special Offers” on ENERGY STAR qualified products.

Table 1.
State Windows Programs

STATE	PROGRAMS
California	13
Colorado	1
Idaho	3
Iowa	3
Massachusetts	3
Montana	2
New Hampshire	1
New Jersey	1
New York	1
Oregon	27
Washington	19
Wisconsin	1
Wyoming	1

SNAPSHOT

- The majority of utility and state incentives and activities focus on windows and not on doors and skylights.
- Programs for windows are offered by state and utility partners in 13 states but are mostly concentrated on the West Coast (**Table 1**).
- Most programs offer mail-in rebates or no/low-interest financing to eligible consumers who purchase and install ENERGY STAR qualified windows. A few partners offer in-store outreach and retail training to eligible retailers.
- There are 54 rebate programs. Incentives range from \$0.50 to more than \$5.00 per square foot. Larger rebates are usually restricted to low-income individuals. In some cases only replacement windows are eligible.
- There are 18 loan and financing programs. Many of these programs offer ultra-low or zero percent interest loans.

INCENTIVES & ACTIVITIES BY STATE

Table 2 on the following pages provides additional details about the various incentives and activities currently being offered by utility and state partners.

Table 2. State and Utility Incentives & Activities – April 2005

STATE	ORGANIZATION	ACTIVITY	START DATE	END DATE	INCENTIVE (\$/sq.ft, unless otherwise noted)	CONDITIONS
California	Anaheim Public Utilities	Rebate - Mail-in	04/01/04	Ongoing	\$1.00	Subject to available funds.
California	City of Azusa Light & Water	Rebate - Mail-in	01/01/01	06/30/05	\$1.00	Excludes windows with northern exposures.
California	City of Burbank	Rebate - Mail-in	01/01/04	Ongoing	Varies	Incentive dependent on the amount spent and if the purchase was made from a Burbank retailer.
California	City of Glendale Water & Power	Rebate - Mail-in	01/01/04	Ongoing	\$3.00-\$3.50	Rebate is \$3.50 per square foot if purchased from a Glendale retailer.
California	City of Lodi	Rebate - Mail-in	01/01/04	Ongoing	\$0.75	The energy efficiency decal displayed on each window must bear the National Fenestration Rating Council and ENERGY STAR labels.
California	City of Redding Electric Utility	Rebate - Mail-in	01/01/04	Ongoing	Varies	Residential replacement rebate of 25% of pre-tax material costs, up to \$1000. Commercial replacement up to \$5000 for ENERGY STAR qualified windows.
California	Imperial Irrigation District	Rebate - Mail-in	01/01/04	Ongoing	\$0.50	
California	Los Angeles Department of Water & Power	Rebate - Mail-in	07/01/04	06/30/05	\$1.00	Funds available on a first-come, first-served basis.
California	Pacific Gas and Electric	Rebate - Mail-in	01/01/05	12/31/05	\$0.50	
California	Roseville Electric	Rebate - Mail-in	10/01/03	05/31/05	\$1.00	Rebate application package must be submitted within 30 days of purchase. Program is subject to funding availability. Incentives are valid on products installed between October 1, 2003 and May 31, 2005 or until funds are depleted.
California	Sacramento Municipal Utility District	Loans/ Financing	01/01/03	Ongoing	NA	Offers 7.5% financing for installations of ENERGY STAR qualified windows. Interest rates are subject to change. Customer must reside in SMUD's territory and the materials must be installed by a contractor on SMUD's Participating Contractor List.
California	San Diego Gas and Electric	Rebate - Mail-in	01/01/05	12/31/05	\$0.50	
California	Turlock Irrigation District	Rebate - Mail-in	01/01/04	Ongoing	\$1.00	Excludes windows with northern exposures.
Colorado	Colorado Springs Utilities	Rebate - Other	01/01/05	12/31/05	Varies	CSU customers can receive up to \$200 rebate (credited on their bill) on the purchase of ENERGY STAR qualified windows and doors. \$50 rebate for purchases that cost \$250-\$499; \$100 rebate for purchases that cost \$500-\$999; and \$200 rebate for purchases that cost \$1000 or more. Windows and doors must be ENERGY STAR qualified and have a U-Factor of 0.35 or below. Window and door rebates are not allowed for new construction.
Idaho	Fall River Rural Electric Cooperative	Loans/ Financing	07/03/02	Ongoing	NA	0% interest financing for 12 months.
Idaho	Fall River Rural Electric Cooperative	Rebate - Mail-in	04/10/02	Ongoing	\$8.00	Retrofit only. Conditions apply.

STATE	ORGANIZATION	ACTIVITY	START DATE	END DATE	INCENTIVE (\$/sq.ft, unless otherwise noted)	CONDITIONS
Idaho	Idaho Falls Power	Loans/ Financing	02/01/04	Ongoing	NA	0% interest financing for 36 months.
Iowa	Alliant Energy	Loans/ Financing	01/01/05	12/31/05	NA	Alliant Energy offers low-interest financing on loans between \$1500 and \$25,000 in cooperation with Wells Fargo Bank. Loans may be used to purchase ENERGY STAR qualified windows/sashes and clothes washers, along with a number of other products. Financing is available to Alliant Energy-Interstate Power & Light customers in Iowa.
Iowa	Alliant Energy	Rebate - Mail-in	01/01/05	12/31/05	\$25.00 (per window)	\$25 per window/sash rebate for ENERGY STAR qualified windows/sashes. Must replace at least three windows per claim. Minimum acceptable window size is eight square feet. Available to Alliant Energy Iowa residential and small business customers only.
Iowa	Aquila Energy	Rebate - Mail-in	01/01/05	12/31/05	\$5.00 (per window)	\$5 rebate per ENERGY STAR qualified window or window with U-value of 0.43 and SHGC of 0.56. There is a \$50 max. rebate per home. Only Iowa customers are eligible. Home Energy Audit is a prerequisite.
Massachusetts	Berkshire Gas	Loans/ Financing	01/01/04	12/31/06	NA	8.25% APR financing on energy efficient equipment including furnaces, boilers, and windows.
Massachusetts	Cape Light Compact	Rebate - Mail-in	01/01/04	06/30/05	Varies	Cape Light Compact is offering customers mail-in rebates for the purchase and installation of ENERGY STAR qualified windows (\$10), skylights (\$10), and patio doors (\$30). The products must have been purchased between 1/1/2004 and 12/31/2004 and must be installed by 6/30/2005 to qualify for the rebate.
Massachusetts	GasNetworks (Bay State Gas, Berkshire Gas, Keyspan Energy Delivery, New England Gas, NSTAR Gas, and Unitil/Fitchburg Gas & Electric)	Rebate - Mail-in	05/01/04	04/30/06	\$10.00 (per window)	GasNetworks utilities (Bay State Gas, Berkshire Gas, Keyspan Energy Delivery, New England Gas, NSTAR Gas, Unitil/Fitchburg Gas & Electric) are offering a statewide rebate of \$10 per ENERGY STAR qualified window. Replacement only.
Montana	Glacier Electric Cooperative	Rebate -Mail-in	08/01/04	Ongoing	\$8.00	Conditions apply. Retrofit only.
Montana	Mission Valley Power	Rebate - Mail-in	01/01/02	Ongoing	\$1.50	New and retrofit windows (up to \$1108).
New Hampshire	GasNetworks (Keyspan Energy Delivery)	Rebate - Mail-in	05/01/04	04/30/06	\$10.00 (per window)	GasNetworks utilities (Bay State Gas, Berkshire Gas, Keyspan Energy Delivery, New England Gas, NSTAR Gas, Unitil/ Fitchburg Gas & Electric) offering a rebate of \$10 per ENERGY STAR qualified window. Replacement only.
New Jersey	New Jersey Clean Energy Program	In-Store Outreach	01/01/01	Ongoing	NA	The New Jersey Clean Energy Program conducts outreach to retailers that promote ENERGY STAR qualified residential lighting, appliances, and windows. Field staff visit stores to provide training and marketing support.
New York	New York State Energy Research and Development Authority (NYSERDA)	Various	08/01/99	Ongoing	NA	NYSERDA is partnering with retailers, manufacturers, and remodelers/contractors to reach NY consumers. Training, coop advertising, cash incentives, special promotions, field and marketing support, and education are the basis for all of the outreach programs.
Oregon	Blanchly-Lane Electric Cooperative	Rebate - Mail-in	04/15/04	Ongoing	\$2.50	Up to \$1000; retrofit only.
Oregon	Central Electric Coop	Rebate - Mail-in	08/01/04	Ongoing	\$4.00	

STATE	ORGANIZATION	ACTIVITY	START DATE	END DATE	INCENTIVE (\$/sq.ft, unless otherwise noted)	CONDITIONS
Oregon	City of Ashland	Loans/ Financing	08/01/03	Ongoing	NA	0% interest loan for retrofit only.
Oregon	City of Ashland	Rebate - Mail-in	08/01/03	Ongoing	\$4.00	Retrofit only.
Oregon	City of Bandon	Rebate - Mail-in	12/01/02	Ongoing	\$3.00	Retrofit only.
Oregon	Clatskanie PUD	Rebate - Mail-in	03/10/02	Ongoing	\$5.00	For low income: 90% of cost.
Oregon	Columbia River PUD	Loans/ Financing	12/01/03	Ongoing	NA	6% loan available on ENERGY STAR qualified retrofit windows.
Oregon	Columbia River PUD	Rebate - Mail-in	08/01/02	Ongoing	\$3.50	Retrofit only.
Oregon	Consumers Power Inc.	Rebate - Mail-in	03/10/02	Ongoing	\$3.48-\$5.33	\$5.33 per square foot, site built; \$3.48 per square foot, manufactured homes; up to \$500.
Oregon	Coos Curry Electric Cooperative	Other	10/01/03	Ongoing	NA	Offers a variety of incentives and home audit services on heat pumps, windows, duct sealing and water heaters.
Oregon	Emerald PUD	Loans/ Financing	08/01/04	Ongoing	NA	0% interest loan.
Oregon	Eugene Water & Electric Board	Loans/ Financing	01/01/05	Ongoing	NA	0% interest loan up to \$3000.
Oregon	Forest Grove Light and Power	Rebate - Mail-in	09/01/02	Ongoing	\$4.00	Retrofit only.
Oregon	Hermiston Energy Service	Rebate - Mail-in	08/01/04	Ongoing	Varies	Call utility for more information.
Oregon	Lane Electric Cooperative	Rebate - Mail-in	09/01/02	Ongoing	Varies	Call utility for more information.
Oregon	McMinnville Water and Light	Rebate - Mail-in	03/10/02	09/30/06	\$4.00	Up to \$1100. Retrofit only.
Oregon	Midstate Electric Cooperative	Rebate - Mail-in	03/10/02	Ongoing	\$2.00	Retrofit only.
Oregon	Milton-Freewater City Light & Power	Loans/ Financing	03/10/02	Ongoing	NA	6% interest loan.
Oregon	Milton-Freewater City Light & Power	Rebate - Mail-in	03/10/02	Ongoing	\$3.50	
Oregon	Monmouth Power & Light	Rebate - Mail-in	08/01/02	Ongoing	\$2.00-\$2.50	Incentive based on U-Factor.
Oregon	Salmon Electric	Rebate - Mail-in	08/01/04	12/31/05	\$4.50-\$6.50	Call for details.
Oregon	Springfield Utility Board	Loans/ Financing	08/01/03	Ongoing	NA	0% interest loan up to \$4000. Retrofit only.
Oregon	Tillamook People's Utility	Loans/ Financing	01/01/02	Ongoing	NA	5% interest financing for 5 years.
Oregon	Tillamook People's Utility	Rebate - Mail-in	01/01/02	Ongoing	\$3.00	Retrofit only.
Oregon	Umatilla Electric Cooperative	Rebate - Mail-in	08/01/04	Ongoing	Varies	Call utility for more information.
Oregon	Wasco Electric Co-op	Rebate - Mail-in	09/01/03	09/30/05	\$500.00	\$500 rebate for ENERGY STAR qualified windows. Call utility for more information.

STATE	ORGANIZATION	ACTIVITY	START DATE	END DATE	INCENTIVE (\$/sq.ft, unless otherwise noted)	CONDITIONS
Oregon	West Oregon Electric	Rebate - Mail-in	04/15/04	Ongoing	Varies	25% up to a maximum of \$350 rebate on ENERGY STAR qualified windows.
Washington	Benton Rural Electric Association	Rebate - Mail-in	04/01/02	Ongoing	\$3.50	New or retrofit windows.
Washington	Centralia Light & Power	Rebate - Mail-in	03/01/05	12/31/05	\$5.30	Call for details.
Washington	City of Cheney	Rebate - Mail-in	02/01/03	10/31/06	\$5.00	
Washington	City of Ellensburg	Loans/ Financing	04/01/02	Ongoing	NA	5-year, low interest loan for gas customers.
Washington	City of Ellensburg	Rebate - Mail-in	04/01/02	Ongoing	\$5.00	Electric customers only.
Washington	City of Richland	Loans/ Financing	12/01/02	Ongoing	NA	Low interest loans of up to \$20 per square foot on ENERGY STAR qualified windows.
Washington	Clallam County PUD	Rebate - Mail-in	04/01/02	Ongoing	\$4.00	Retrofit only.
Washington	Cowlitz County PUD	Rebate - Mail-in	08/01/04	Ongoing	\$5.00	Call utility for more information.
Washington	Franklin County PUD	Loans/ Financing	08/01/03	Ongoing	NA	0% interest loan for retrofit windows only. Contact utility for more information.
Washington	Grays Harbor County PUD #1	Loans/ Financing	08/01/04	Ongoing	NA	Low interest loans.
Washington	Grays Harbor County PUD #1	Rebate - Mail-in	02/02/04	Ongoing	\$4.00	Up to \$100.
Washington	Klickitat County PUD	Loans/ Financing	03/01/05	12/31/05	NA	4.9% interest loan.
Washington	Klickitat County PUD	Rebate - Mail-in	03/01/05	12/31/05	\$3.50	Retrofit only.
Washington	Lewis County PUD No. 1	Rebate - Mail-in	04/01/02	Ongoing	\$5.33	Retrofit only.
Washington	Mason Co PUD #3	Rebate - Mail-in	08/01/04	Ongoing	Varies	Call utility for more information.
Washington	Pacific County PUD #2	Rebate - Mail-in	03/01/05	12/31/05	\$5.00	
Washington	Pend Oreille County PUD	Rebate - Mail-in	03/01/05	12/31/05	\$5.00	Retrofit only.
Washington	Snohomish County PUD #1	Loans/ Financing	11/01/02	Ongoing	NA	Energy loan with maximum funding of \$25 per square foot. Call for details.
Washington	Tanner Electric	Rebate - Mail-in	03/01/05	Ongoing	Varies	Call utility for more information.
Wisconsin	Wisconsin Focus on Energy	Training	11/01/99	Ongoing	NA	Wisconsin Focus on Energy is conducting workshops and explaining the ENERGY STAR criteria in order to encourage Wisconsin windows manufacturers to market their ENERGY STAR qualified products.
Wyoming	Lower Valley Energy	Rebate - Mail-in	08/01/04	Ongoing	\$4.25	Must be ENERGY STAR qualified (U-Factor of 0.35 or less). Call utility for more information.